

## NAV Will Checklist

This form is for you to print out and collect information on, *before* you start to fill out the information on our online form. Compulsory information is indicated in **Bold**.

### Your details:

As well as your Full name and address, you will need your **ID card or Passport number**.

### Your Executor (s)

Up to three people who will carry out your will. One or two is normally sufficient. ID card info is not compulsory but is useful. Enter it here if you have it.

<b>Full Name:</b>	
<b>Address:</b>	
ID Card / Passport	
<b>Executor type (Private/Small Co/Big Co)</b>	

<b>Full Name:</b>	
<b>Address:</b>	
ID Card / Passport	
<b>Executor type (Private/Small Co/Big Co)</b>	

<b>Full Name:</b>	
<b>Address:</b>	
ID Card / Passport	
<b>Executor type (Private/Small Co/Big Co)</b>	

### Your Beneficiaries:

You can enter up to ten beneficiaries on the NAV will generator. ID card info is not essential, but extremely useful if you can get it. If the beneficiary has a Chinese name that is also useful.

<b>Full Name:</b>	
<b>Address:</b>	
Date of Birth if a minor.	
ID Card/Passport	

<b>Full Name:</b>	
<b>Address:</b>	
Date of Birth if a minor.	
ID Card/Passport	

<b>Full Name:</b>	
<b>Address:</b>	
Date of Birth if a minor.	
ID Card/Passport	

<b>Full Name:</b>	
<b>Address:</b>	
Date of Birth if a minor.	
ID Card/Passport	

<b>Full Name:</b>	
<b>Address:</b>	
Date of Birth if a minor.	
ID Card/Passport	

<b>Full Name:</b>	
<b>Address:</b>	
Date of Birth if a minor.	
ID Card/Passport	

<b>Full Name:</b>	
<b>Address:</b>	
<b>Date of Birth if a minor.</b>	
ID Card/Passport	

<b>Full Name:</b>	
<b>Address:</b>	
<b>Date of Birth if a minor.</b>	
ID Card/Passport	

<b>Full Name:</b>	
<b>Address:</b>	
<b>Date of Birth if a minor.</b>	
ID Card/Passport	

<b>Full Name:</b>	
<b>Address:</b>	
<b>Date of Birth if a minor.</b>	
ID Card/Passport	

## Your Assets:

Use this space to list everything you wish to distribute to the Beneficiaries listed above. The more details you can include, the better. In particular, please write down Account numbers of bank accounts, schemes and portfolios, Addresses of properties. You can enter up to 20 Assets on the NAV Will. Remember that anything you don't specify here will go to the person you specify to receive your Residual Assets, so it is not necessary to detail everything.

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